

Historical Caribbean Voyages

Client Intake Form

Thanks for reaching out, we are super excited to help plan your trip to *location*. I have a few questions to get started:

1. Where do you want to go? (If you have somewhere in mind!)

2. What type of experience are you looking for? (tick all that apply)

- ☐ Beach ☐ City ☐ Nature ☐ Mountains ☐ Skiing ☐ Adventure
☐ Cultural ☐ Kid friendly ☐ Multi-city ☐ Wellness ☐ All Inclusive

Other: _____

3. Is there a special reason for this trip?

- ☐ Birthday ☐ Anniversary ☐ Honeymoon ☐ Bucket List
☐ Family vacation ☐ Business

Other: _____

4. How long do you have for this trip?

5. To help me better understand your budget, what would you like to spend per night on a hotel?

- ☐ \$100-200 ☐ \$200-400 ☐ \$400-600 ☐ 600+

Other: _____

6. What trips have really worked for you/your group previously?

(The more details the better! Tell us your favorite destinations, the activities you liked, how you felt in these places, what you liked most - food/culture/the people etc)

7. What hotels have you stayed in before that you have loved?

8. How much of this trip would you like us to plan? (Tick all that apply)

☐ Hotels ☐ Flights ☐ Activities/Touring

☐ Restaurant Reservations/Special events

Other: _____

9. What are your top **three** priorities for this trip?

☐ Sightseeing ☐ Local Cuisine ☐ Shopping ☐ History ☐ Wellness

☐ Fun for kids ☐ Romantic Spots ☐ Nature ☐ Go with the Flow!

10. Dates for travel (M/DD/YY) - Please attach a copy of your travel itinerary (flight, train, etc.)

Additionally, please provide the below information:

11. Names of all guests & ages (if children are involved):

Traveler Name	Age (of children)	Dietary requirements	Other Allergies
1.			
2.			
3.			
4.			
5.			
6.			
7.			
8.			

9.			
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PLEASE EMAIL COMPLETED FORM TO: WILLIAM.MATTHEWS@FORA.TRAVEL

CONTACT NUMBER: 914-621-2911